### **HEALTHCARE**

# A Quality Use of Medicines program for continuity of care in therapeutics from hospital to community

Andrea Mant, Linda Kehoe, Nicole L Cockayne, Karen I Kaye and Wendy C Rotem

THE MORBIDITY AND MORTALITY associated with medication misadventure in Australia is well documented. 1,2 A focus on the smooth transition from hospital to community-based general practice is an essential component to help reduce this public health problem. 3-9

The guidelines set forth by the Australian Pharmaceutical Advisory Council (APAC) to address continuity of care in therapeutics recommend medication discharge planning and specific communication with patients and their general practitioners about medications. The model reflects hospital concerns that changes made to medication during hospitalisation are not maintained in the community, with relatively little focus on the roles and responsibilities of general practice.

In a previous study, we showed that compliance with the APAC Guidelines was poor, with the hospitals in our study directly notifying GPs of the admission of 22% of patients audited.<sup>3</sup> The current study continues the use of the GP audit method, with the focus on action through quality improvement as advocated by the APAC Guidelines.<sup>3,6,10</sup>

Our aim was to evaluate adherence to an agreed minimum dataset for patient medication information exchange between hospitals and GPs.

#### **METHODS**

The project was carried out in 2000–2001 (Box 1) within the South East

#### ABSTRACT

**Objective:** To evaluate adherence to an agreed minimum dataset for patient medication information exchange between hospitals and general practitioners.

**Design:** Quasi pre–post design with a supplementary post-program comparison group; sequential descriptive surveys of patients following recent discharge from public hospitals; opinion questionnaire for key hospital informants; stakeholder forum to review data and Quality Use of Medicines (QUM) action plans between pre- and post-program surveys.

**Participants and setting:** GPs and hospitals from the South East Area Health Service, Sydney. During 2000–2001, 81/124 GPs (65%) returned 147 patient questionnaires in initial follow-up; 88/119 GPs (74%) returned 131 questionnaires in final follow-up; a supplementary group of 54/120 GPs (45%) returned 66 questionnaires; 32/45 (71%) of nominated key informants responded to the hospital survey.

**Results:** Direct notification of GPs by hospitals of their patient's admission was unchanged from the initial level of 22%. The proportion of GPs providing medication information to the hospital increased from 38% to 51% at Stage 2 (P < 0.05) and remained at 52% at Stage 3. The proportion of GPs receiving discharge summaries directly (initially 2%) increased to 26% at Stage 2 (P < 0.001) and remained at 27% at Stage 3.

**Conclusions:** System change is slow to occur, but changes that are implemented are maintained. The stakeholder forum suggested that a specific person should be responsible for GP liaison.

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Area Health Service (SEAHS), Sydney. The SEAHS includes 11 public hospitals responsible for 155 000 patient admissions each year. Action plans were determined at workshops conducted at four major hospitals. Key stakeholders agreed on a minimum dataset (Box 2), actions required and who would conduct the tasks. Actions were to be implemented after the workshops.

## General practitioners

A quasi pre-post design was used to assess changes in the minimum dataset. Each of 122 GPs who participated in the Stage 1 audit or attended a workshop was asked to complete an audit questionnaire in Stage 2 for two elderly patients (65 years or older) discharged from an SEAHS public hospital within the previous three months.

Evaluation design and participants

The questionnaire focused on the minimum dataset, and also sought opinions and profile information from the GPs.

Five months later, at Stage 3, these GPs were asked to repeat the audit for two new patients satisfying the same criteria as for Stage 2.

A supplementary comparison group was obtained at Stage 3 by randomly sampling from Division lists 121 GPs who had not previously participated in any stage of the study.

## Quality Use of Medicines Services, South East Sydney Area Health Service, Sydney, NSW.

**Andrea Mant,** MD, MA, Adviser, and Associate Professor, School of Community Medicine, University of New South Wales, NSW; **Nicole L Cockayne**, BSc(Hons), Research Assistant.

Total Research, Sydney, NSW.

Linda Kehoe, MSc, Consultant.

NSW Therapeutic Assessment Group Inc., Sydney, NSW.

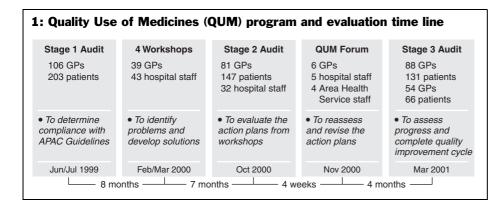
Karen I Kaye, BPharm, DipHospPharm, Executive Officer.

Health Services Project Management, Sydney, NSW.

Wendy C Rotem, MA, MHA, Consultant.

Reprints will not be available from the authors. Correspondence: Assoc Prof A Mant, Quality Use of Medicines Services, South East Sydney Area Health Service, Level 5, 376 Victoria Street, Darlinghurst, NSW 2010. a.mant@unsw.edu.au

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#### Hospital staff

At Stage 2, 45 key staff, who had attended the workshops or were nominated as substitutes, were asked to complete the hospital questionnaire. This questionnaire asked about policies, strategies and attitudes regarding communication with community healthcare professionals.

#### Quality Use of Medicines forum

Between Stages 2 and 3, representatives from the major hospitals and the Divisions of General Practice met with the Area Director of Clinical Services to review actions undertaken at the planning workshop. The evaluation team (A M, L K) presented changes in the minimum dataset at Stage 2, compared where possible with Stage 1, as well as the views of hospital staff and GPs as to their responsibilities and commitment to continuity of care. Hospital and GP representatives presented their achieve-

## 2: Minimum dataset derived from recommendations at workshops in Stage 1

GP surveys of patients seen following discharge

- GPs directly notified of admission by hospital.
- Medication information provided by GPs to hospital.
- GPs receive discharge summary at surgery by fax.
- GPs receive discharge referral form including reasons for changing medications.
- GPs report giving business card to patients.
- GPs have a dedicated fax line.

#### Hospital survey

■ Hospitals have an updated GP directory.

ments since the initial planning workshops.

Qualitative information regarding changes was also obtained from hospital staff who attended the forum.

#### Data analysis

Quantitative data were entered into a statistical database (SPSS). Comparisons between samples were assessed for significance using the Pearson  $\chi^2$  test with  $\alpha$  set at 0.05. Data from hospital staff were analysed qualitatively.

#### RESULTS

#### Study participation

During Stage 2, 65% of GPs (81/124) returned 147 patient audit questionnaires. At Stage 3, 74% of GPs (88/119) returned 131 questionnaires, and, for the comparison sample, 45% of GPs (54/120) returned 66 patient questionnaires. Overall, 41 GPs did not have eligible patients, 17 were absent or too busy, and 140 gave no reason. Age and sex distributions of patients audited were similar for each sample obtained.

Hospital questionnaires were returned by 71% of staff (32/45).

#### Minimum dataset at Stage 2

No significant change occurred from Stage 1 to Stage 2 regarding the direct notification of GPs by hospitals at the time of the patient's admission (Box 3). For 15% (22/146) of patients, GPs were phoned or faxed by the hospital on admission regarding contact details of specialists or registrars managing the patient.

There was a significant increase in the percentage of patients for whom GPs provided medication information to the hospital ( $\chi^2 = 5.1$ ; df = 1; P < 0.05). Seventy-four per cent (23/31) of GPs who were directly notified of their patients' admissions provided medication information, compared with 42% (41/97) of those not notified.

There was a significant increase in the percentage of patients for whom GPs received a faxed discharge summary ( $\chi^2 = 44.6$ ; df = 1; P < 0.001). Eighty per cent (114/143) of patients audited during Stage 2 were seen by their GP within a week of discharge from hospital. For 31% (44/143) of patients, GPs reported receiving the new discharge referral form that included reasons for changing medications.

GPs reported that they had given their business card to 29% (42/147) of patients audited.

#### Hospital survey

Half the respondents reported that their public hospitals had policies and strategies for notifying GPs of patient admission, faxing discharge summaries to GPs, and providing medication information to GPs. Various staff members were nominated as responsible, even within the same hospital. People nominated as responsible for notifying GPs of patient admission included the ward clerk, clerical staff, "Pink Lady", medical staff/admitting officer, clinical supervisor/Director of Medical Services, and senior medical staff.

#### **Quality Use of Medicines forum**

The forum presentations revealed that few of the agreed actions had been implemented. For medical administrative staff, other priorities at State level had taken precedence. GP Divisions had supplied the hospitals with their GP directories in electronic form. However, some Division lists did not include nonmembers, and in some teaching hospitals many patients came from outside the catchment areas of local Divisions.

GPs reported two factors delaying the plan of a GP business card to be given to patients: delay in receiving a model from an interstate Division; and contro-

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in Stage 1

#### 3: Changes in the minimum dataset for patients following recent discharge from hospital General practitioner surveys Stage 3C<sup>†</sup> (95% CI) [n/N] Stage 1\* (95% CI) [n/N] Stage 2 (95% CI) [n/N] Stage 3 (95% CI) [n/N] GP directly notified of admission 22% (16%-28%) [44/203] 23% (16%-30%) [32/141] 24% (17%-31%) [31/130] 22% (12%-32%) [14/65] by hospital Medication information provided 38% (31%-45%) [78/203] 51% (43%-60%) [69/134] 52% (43%-61%) [65/124] 55% (43%-67%) [35/64] by GPs to hospitals 2% (0.1%-3.9%) [4/203] 26% (19%-33%) [38/145] 27% (19%-35%) [35/128] 32% (20%-44%) [19/60] GP receiving discharge summary at surgery by fax GPs receiving discharge referral 31% (23%–39%) [44/143] 29% (21%–37%) [37/128] 37% (25%–49%) [23/62] na form including reasons for changing medications 29% (22%-36%) [42/147] 39% (31%-47%) [51/131] 27% (16%-38%) [18/66] GPs reported giving business cards na to patients GPs with dedicated fax line na 91% (85%–97%) [71/78] 92% (86%–98%) [80/87] 85% (75%–96%) [44/52] \*Stage 1 results have been previously published. †Comparison sample of GPs. n=number of positive responses. N=total number in analysis. na=item not available

versy regarding whether the hospital would contribute to the cost of printing and distribution.

At one major hospital where the discharge referral form had been redesigned to include reasons for changing medication, junior medical staff had not necessarily provided this information in discharge communications.

#### Minimum dataset at Stage 3

At Stage 3, there was no change in the notification of admission directly to GPs (Box 3). However, the improvement shown in Stage 2 in faxing of discharge summaries directly to GP surgeries was maintained. The proportion of GPs providing medication information to the hospital was maintained in both the original sample of GPs and the comparison sample of GPs during Stage 3.

#### DISCUSSION

By focusing on a "shared responsibility" model, our QUM program brought the issue of continuity of care in therapeutics into focus for public hospitals across a large urban Area Health Service and its associated Divisions of General Practice. GPs were a key component of the quality improvement process, by providing the monitoring data and participating in the planning and review process alongside hospital clinicians and administrators.

The program confirmed that system change is slow: overall only two meas-

ures (hospitals faxing discharge summaries to GPs and GPs supplying medication information to hospitals) improved significantly over the study period. On the other hand, when it did occur, system change appeared to be maintained. The inclusion of the comparison sample gives some control for participation bias.

A key stage in the quality improvement cycle is reviewing action plans with evidence of what has actually been achieved. The wisdom of working on change in small steps<sup>10</sup> was clear. For example, there was no uniform assignment of responsibility for notifying GPs about patient admission. GP liaison officers have now been appointed to the SEAHS's major hospitals. This might facilitate notification of GPs about patient admission and rationales for changes made to patients' medications during hospitalisation.

For the GP surveys, response rates were satisfactory for a quality improvement study. Nevertheless, the overall sample size was small, and may not be generalisable. The number of hospital respondents selected was also small.

The APAC Guidelines call for local action through quality improvement. We found it useful to develop a minimum dataset for monitoring, but adherence remained poor. GP Divisions may need to be involved alongside hospitals in the quality improvement cycle if system change to improve continuity is even to commence.

#### **COMPETING INTERESTS**

None declared.

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